

WOLLMUTH MAHER & DEUTSCH LLP

500 FIFTH AVENUE
NEW YORK, NEW YORK 10110

TELEPHONE (212) 382-3300
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February 22, 2012

BY FEDERAL EXPRESS

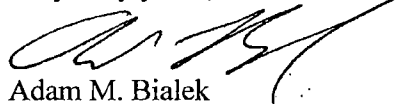
Nationwide Life Insurance Company
c/o CT Corporation System
1300 East Ninth Street
Cleveland, OH 44114

Re: *Lehman Brothers Special Financing Inc. v. Bank of America
National Association et al.*, Adv. Pro. No. 10-03547 (JMP)

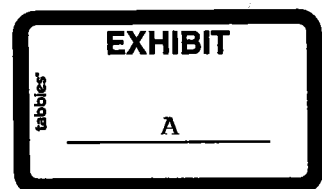
To Whom It May Concern:

By way of this letter, Lehman Brothers Special Financing, Inc., the plaintiff in the above-referenced adversary proceeding, provides notice of its intent, at the appropriate time, to amend its First Amended Complaint, dated October 1, 2010, a copy of which is attached hereto, to add Nationwide Life Insurance Company as a noteholder defendant and member of the putative defendant class in the above-referenced adversary proceeding.

Very truly yours,


Adam M. Bialek

Enclosure



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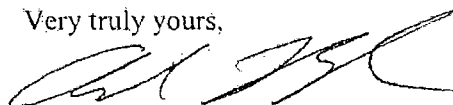
Nationwide Mutual Insurance Company
One Nationwide Plaza 1-35-204
Columbus, Ohio 43215
Attn: Stephen S. Rasmussen, CEO

Re: *Lehman Brothers Special Financing Inc. v. Bank of America
National Association et al.*, Adv. Pro. No. 10-03547 (JMP)

Dear Mr. Rasmussen:

By way of this letter, Lehman Brothers Special Financing, Inc., the plaintiff in the above-referenced adversary proceeding, provides notice of its intent, at the appropriate time, to amend its First Amended Complaint, dated October 1, 2010, a copy of which is attached hereto, to add Nationwide Mutual Insurance Company as a noteholder defendant and member of the putative defendant class in the above-referenced adversary proceeding.

Very truly yours,



Adam M. Bialek

Enclosure